## PROPERTY & DEBT WORKSHEET

#### Please return to:

#### TSN Law

Box 850, 217 First Street West

Nipawin, SK S0E 1E0

Phone: 306-862-3111

Fax: 306-862-2560

#### **NOTES:**

\*We would ask that you please **provide copies of any supporting documents** in regard to the property listed herein (For example: mortgage statements, bank statements, credit card statements, appraisals, online comparisons, etc.)

Please note that any values you provide for property owned (not including bank statements, debts, etc.) should be listed at **fair market value**, NOT purchase or replacement value. (Fair market value is the amount that you would receive if you sold that item today)

Please also note that the date that the court uses for valuation of any real property, debts, etc. is the **date of Petition**. (Not the date of marriage or date of separation)

### Real Estate

### 1. Family Home

	Owner(s):
	Type of Ownership: Sole / Joint / Half share interest (circle accordingly)
	Street address of property:
	Legal Description (see your tax notice):
	Value: \$
2.	
۷٠	Other Property (y appacable)
	Owner(s):
	Type of Ownership: Sole / Joint / Half share interest (circle accordingly)
	Street address of property:
	Legal Description (see your tax notice):
	Value: \$
<i>3</i> .	Other Property (if applicable)
	Owner(s):
	Type of Ownership: Sole / Joint / Half share interest (circle accordingly
	Street address of property:
	Legal Description (see your tax notice):
	Value: \$

I.	<b>General Household Items</b>	(Please make a general list, do not list pots, pans, etc.)	

<u>Description</u>	Who currently has the item?	Fair Market Value

## II. <u>Vehicles</u>

<u>Description</u> (Year, Make & Model)	Who currently has the item?	Fair Market Value

#### III. Recreational Equipment (Boats, snowmobiles, etc.)

<u>Description</u> (Year, Make & Model)	Who currently has the item?	Fair Market Value

### IV. Farm Machinery

<u>Description</u> (Year, Make & Model)	Who currently has the item?	Fair Market Value

#### V. Other Property (jewelry, collections, electronics, tools, sport equipment, etc.)

<u>Description</u>	Who currently has the item?	Fair Market Value

#### VI. Bank Accounts

<u>Owner</u>	Account Number	<u>Institution</u>	<u>Value</u>

#### VII. Pensions and Retirement Savings Plans

Owner	<u>Category</u>	Account Number	Institution	<u>Value</u>

#### VIII. Life and Disability Insurance

1.	Owner:
	Company:
	Policy Number:
	Beneficiary:
	Face Value:
2.	Owner:
	Company:
	Policy Number:
	Beneficiary:
	Face Value:

IX.	Business Interests
	Owner:
	Name of Firm or Company:
	Interest:
	Value:
Х.	Debts and Liabilities
1.	Mortgage on the Family Home
	Owed by:
	Financial Institution:
	Account Number:
	Amount owing:
	Payment Amount:
	Payment Frequency:
	Who is making the payments:
2.	Other (Loans, credit cards, etc.)
	Owner:
	Type:
	Institution:
	Account Number:
	Amount owing:
	Payment Amount:
	Payment Frequency:
	Who is making the payments:

<i>3</i> .	Other (Loans, credit cards, etc.)
	Owner: _
	Type: _
	Institution: _
	Account Number: _
	Amount owing: _
	Payment Amount:
	Payment Frequency:
	Who is making the payments:
4.	Other (Loans, credit cards, etc.)
	Owner: _
	Type: _
	Institution: _
	Account Number: _
	Amount owing: _
	Payment Amount:
	Payment Frequency:

Who is making the payments:

NOTE: If any of the property or debts listed above were property owned by you or your spouse at the date of marriage (or date of spousal relationship, being two (2) years after you began living common-law) please advise.

# XI. Property Disposed of Within the Past Two Years

1.	Description of Property:
	Details (Ex. Date of disposal, reason, value at time of disposal):
2.	Description of Property:
3.	Description of Property:
	Details (Ex. Date of disposal, reason, value at time of disposal):
4.	Description of Property:
	Details (Ex. Date of disposal, reason, value at time of disposal):
	NOTE:
	If you require additional space in any of the above sections, please feel free to add